



Save Tax Money, Reduce Workload & Lessen Liability.

Introducing the **TASC Compliance Bundle** package! Through a partnership with TASC, a nationally recognized leader in pretax saving benefit programs, you have access to solutions that address growing concerns surrounding benefits compliance.

Administration of ERISA, COBRA and other employee benefit compliance concerns can historically cost employers thousands, ignoring these issues can be just as costly. Now you can take the work out of ERISA compliance and COBRA administration and allow TASC to handle the necessary notices, forms, documents and recordkeeping for you!

The TASC Compliance Bundle includes:



Provides required documents and record keeping. In addition, we help employers follow a fiduciary code of conduct and meet strict deadlines for disclosing plan information to eligible employees.



Take advantage of the tax savings available to all. This section 125 plan offers cutting-edge technology to provide participants a variety of features and quick turnaround of their reimbursement requests.



Takes the worry out of COBRA administration. We handle the necessary notices, forms, and record keeping. Collection of premium payments is also provided.

Exclusive Member Pricing



Professional Insurance Programs

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800-637-4676

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COBRAToday Features

- Assumes full responsibility for all required administrative procedures and regulations
- Easy-to-understand account reports allow you to monitor your COBRA activities
- Easy enrollment with a simple set-up kit helps you establish your Plan within days
- Client Web Portal for online entries, reports, forms, and continue information
- Continue Web Portal for online premium payments and account management
- Client Webinars for TASC website training.
- Immediate on-screen confirmations for website entries
- Employee ACH for Premium Payments and immediate on-screen confirmation when payments are processed
- Customized “on hold” messaging for COBRA Participants

FlexSystem Features

- MyService Center – online Client access
- Unique funding arrangement:
 - FlexSystem floats uniform coverage dollars
 - Auto ACH of Plan funds
 - Mirror imaging of payroll
- Online enrollment and Plan implementation
- Exclusive process for substantiating reimbursement requests
- No ties to any insurance
- Exclusive Audit Guarantee

ERISAEdge Features

- Document Preparation:
 - Plan Document and Summary Plan Description (SPD) known as a wrap Plan or mega-wrap Plan
 - IRS Form 5500 and associated Schedule(s); secure software for uploading to DOL.
 - Summary Annual Report (SAR)
 - Summary of Material Modification (SMM)
- Prepares required ERISA and Healthcare Reform Notices for eligible employees (optional – additional fee)
- Prepares Medicare Part D Notice for eligible employees (optional –additional fee)
- Provides assistance during a DOL audit
- Provides amendments due to regulatory updates automatically to Clients
- Maintains required records for the mandated amount of time
- Provides guidelines for disclosing information



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